

CUSTOMER QUALIFICATION FORM – CONSUMER CREDIT

Version: 2019-02-08



CUSTOMER DETAILS	
Customer Name:	
Proposal Number:	
Registration:	

FINANCE NEEDS ANALYSIS		
Is the option of ownership of the vehicle at the end of the agreement important to you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
How often do you typically change your vehicle?		Years
What is your anticipated annual mileage?		miles per annum
How much deposit are you looking to put down?	£	
What is your current / target monthly payment?	£	£
How many monthly payments are there outstanding on your current vehicle?		
Which bank/lender?		

Please use the product comparison guide overleaf to determine the ALPHERA Financial Services finance product(s) that may be most suitable.

FINANCE PRODUCT(S) PRESENTED		
Finance Product	Presented to customer?	Reason
Alphera Hire Purchase	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Alphera Select (PCP)	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Alphera Contract Hire	Yes <input type="checkbox"/> No <input type="checkbox"/>	

FINANCE PRODUCT DECISION			
Finance Product	<input type="checkbox"/> Alphera Hire Purchase	<input type="checkbox"/> Alphera Select (PCP)	<input type="checkbox"/> Alphera Contract Hire
Reason(s) for decision			

PLEASE READ BEFORE SIGNING: The information above is not an offer for finance, but will be used to find you a suitable finance package from ALPHERA Financial Services. The quotation that we subsequently provide to you may be different and will be subject to you meeting our underwriting criteria which will include an affordability assessment.

ACKNOWLEDGEMENT			
Dealer Signature:		Customer Signature:	
Print Name:		Print Name:	
Date:		Date:	

A copy of this completed document should be provided to the customer when they sign it.